

KT Spears Creek DIP Loan Budget														
Wednesday, June 01, 2011														
	6-Jun	13-Jun	20-Jun	27-Jun	4-Jul	11-Jul	18-Jul	25-Jul	1-Aug	8-Aug	15-Aug	22-Aug	29-Aug	Total
Revenue														
Chiron Equities DIP Loan	10,000	-	-	25,000	-	20,000	15,000	-	20,000	-	5,000	-	-	95,000
Total Revenue	10,000	-	-	25,000	-	20,000	15,000	-	20,000	-	5,000	-	-	95,000
Expenses														
Legal Fees (Okin, Adams, Kilmer)	-	-	-	15,000	-	-	-	-	20,000	-	-	-	-	35,000
Sales Marketing/Advertising/Brokerage Fees	-	-	6,000	-	-	-	6,000	-	-	-	6,000	-	-	18,000
General & Administrative Expenses	100	100	100	100	100	100	100	100	100	100	100	100	100	1,300
Travel Costs	-	-	-	-	-	2,000	-	-	800	-	-	-	-	2,800
Professional Reports	-	-	-	4,000	-	-	8,000	-	-	-	-	-	-	12,000
Anticipated Loan Due Diligence Fee	-	-	-	-	-	20,000	-	-	-	-	-	-	-	20,000
Quarterly Trustee Fees	-	-	-	4,750	-	-	-	-	-	-	-	-	-	4,750
Total Expenses	100	100	6,100	23,850	100	22,100	14,100	100	20,900	100	6,100	100	100	93,850
Net Cash Remaining	9,900	9,800	3,700	4,850	4,750	2,650	3,550	3,450	2,550	2,450	1,350	1,250	1,150	